

Quarterly Trends of Consolidated Financial Results [IFRS]

1. Consolidated Results of Operations

(Unit: Yen in millions)

	FY Mar. 2023										FY Mar. 2024		Change compared with			
	Q1		Q2		Q3		Q4		Full year		Q1		Q1 of FY Mar. 2023		Q4 of FY Mar. 2023	
	Amount	% to Sales revenue	Amount	% to Sales revenue	Amount	% to Sales revenue	Amount	% to Sales revenue	Amount	% to Sales revenue	Amount	% to Sales revenue	Amount	%	Amount	%
Sales revenue	491,954	100.0%	520,218	100.0%	514,325	100.0%	498,835	100.0%	2,025,332	100.0%	479,420	100.0%	-12,534	-2.5%	-19,415	-3.9%
Operating profit	41,428	8.4%	35,060	6.7%	37,396	7.3%	14,633	2.9%	128,517	6.3%	25,677	5.4%	-15,751	-38.0%	11,044	75.5%
Profit before income taxes	68,711	14.0%	35,600	6.8%	58,445	11.4%	13,436	2.7%	176,192	8.7%	50,477	10.5%	-18,234	-26.5%	37,041	275.7%
Profit attributable to owners of the parent	49,974	10.2%	25,612	4.9%	43,197	8.4%	9,205	1.8%	127,988	6.3%	37,392	7.8%	-12,582	-25.2%	28,187	306.2%

(Unit: Yen)

Average exchange rate	US\$	130	138	142	132	135	137
	Euro	138	139	144	142	141	149

2. Capital Expenditures, Depreciation Charge of Property, Plant and Equipment and R&D Expenses

(Unit: Yen in millions)

	FY Mar. 2023										FY Mar. 2024		Change compared with			
	Q1		Q2		Q3		Q4		Full year		Q1		Q1 of FY Mar. 2023		Q4 of FY Mar. 2023	
	Amount	% to Sales revenue	Amount	% to Sales revenue	Amount	% to Sales revenue	Amount	% to Sales revenue	Amount	% to Sales revenue	Amount	% to Sales revenue	Amount	%	Amount	%
Capital expenditures	44,367	9.0%	41,049	7.9%	41,721	8.1%	46,764	9.4%	173,901	8.6%	29,961	6.2%	-14,406	-32.5%	-16,803	-35.9%
Depreciation charge of property, plant and equipment	25,310	5.1%	26,848	5.2%	28,172	5.5%	28,427	5.7%	108,757	5.4%	26,399	5.5%	1,089	4.3%	-2,028	-7.1%
R&D expenses	22,425	4.6%	23,292	4.5%	23,813	4.6%	24,747	5.0%	94,277	4.7%	24,984	5.2%	2,559	11.4%	237	1.0%

3. Sales Revenue by Reporting Segment

(Unit: Yen in millions)

	FY Mar. 2023										FY Mar. 2024		Change compared with			
	Q1		Q2		Q3		Q4		Full year		Q1		Q1 of FY Mar. 2023		Q4 of FY Mar. 2023	
	Amount	%*	Amount	%*	Amount	%*	Amount	%*	Amount	%*	Amount	%*	Amount	%	Amount	%
Core Components Business	141,521	28.8%	157,460	30.3%	154,257	30.0%	139,138	27.9%	592,376	29.2%	134,065	28.0%	-7,456	-5.3%	-5,073	-3.6%
Industrial & Automotive Components Unit	46,938	9.5%	49,852	9.6%	50,373	9.8%	52,031	10.4%	199,194	9.8%	52,864	11.0%	5,926	12.6%	833	1.6%
Semiconductor Components Unit	87,909	17.9%	100,766	19.4%	96,089	18.7%	79,815	16.0%	364,579	18.0%	74,307	15.5%	-13,602	-15.5%	-5,508	-6.9%
Others	6,674	1.4%	6,842	1.3%	7,795	1.5%	7,292	1.5%	28,603	1.4%	6,894	1.5%	220	3.3%	-398	-5.5%
Electronic Components Business	95,401	19.4%	100,481	19.3%	94,656	18.4%	87,998	17.6%	378,536	18.7%	84,565	17.6%	-10,836	-11.4%	-3,433	-3.9%
Solutions Business	258,003	52.4%	266,075	51.2%	268,565	52.2%	275,954	55.3%	1,068,597	52.8%	264,605	55.2%	6,602	2.6%	-11,349	-4.1%
Industrial Tools Unit	81,897	16.6%	80,347	15.5%	76,124	14.8%	70,038	14.0%	308,406	15.2%	80,448	16.8%	-1,449	-1.8%	10,410	14.9%
Document Solutions Unit	101,177	20.6%	104,883	20.2%	112,416	21.9%	116,438	23.3%	434,914	21.5%	103,574	21.6%	2,397	2.4%	-12,864	-11.0%
Communications Unit	47,501	9.6%	51,043	9.8%	48,611	9.4%	60,638	12.2%	207,793	10.3%	49,954	10.4%	2,453	5.2%	-10,684	-17.6%
Others	27,428	5.6%	29,802	5.7%	31,414	6.1%	28,840	5.8%	117,484	5.8%	30,629	6.4%	3,201	11.7%	1,789	6.2%
Others	5,884	1.2%	4,867	0.9%	6,340	1.2%	6,312	1.3%	23,403	1.2%	5,330	1.1%	-554	-9.4%	-982	-15.6%
Adjustments and eliminations	-8,855	-1.8%	-8,665	-1.7%	-9,493	-1.8%	-10,567	-2.1%	-37,580	-1.9%	-9,145	-1.9%	-290	—	1,422	—
Sales revenue	491,954	100.0%	520,218	100.0%	514,325	100.0%	498,835	100.0%	2,025,332	100.0%	479,420	100.0%	-12,534	-2.5%	-19,415	-3.9%

* % represents the component ratio.

4. Business Profit by Reporting Segment

(Unit: Yen in millions)

	FY Mar. 2023										FY Mar. 2024		Change compared with			
	Q1		Q2		Q3		Q4		Full year		Q1		Q1 of FY Mar. 2023		Q4 of FY Mar. 2023	
	Amount	% to Sales revenue	Amount	% to Sales revenue	Amount	% to Sales revenue	Amount	% to Sales revenue	Amount	% to Sales revenue	Amount	% to Sales revenue	Amount	%	Amount	%
Core Components Business	20,754	14.7%	25,706	16.3%	24,688	16.0%	18,327	13.2%	89,475	15.1%	13,835	10.3%	-6,919	-33.3%	-4,492	-24.5%
Industrial & Automotive Components Unit	4,502	9.6%	6,377	12.8%	6,806	13.5%	7,058	13.6%	24,743	12.4%	6,218	11.8%	1,716	38.1%	-840	-11.9%
Semiconductor Components Unit	17,074	19.4%	21,271	21.1%	17,951	18.7%	11,406	14.3%	67,702	18.6%	7,903	10.6%	-9,171	-53.7%	-3,503	-30.7%
Others	-822	—	-1,942	—	-69	—	-137	—	-2,970	—	-286	—	536	—	-149	—
Electronic Components Business	16,007	16.8%	14,504	14.4%	9,061	9.6%	4,492	5.1%	44,064	11.6%	4,062	4.8%	-11,945	-74.6%	-430	-9.6%
Solutions Business	14,721	5.7%	10,976	4.1%	10,783	4.0%	5,759	2.1%	42,239	4.0%	15,681	5.9%	960	6.5%	9,922	172.3%
Industrial Tools Unit	8,812	10.8%	6,524	8.1%	4,761	6.3%	3,182	4.5%	23,279	7.5%	5,024	6.2%	-3,788	-43.0%	1,842	57.9%
Document Solutions Unit	6,870	6.8%	6,399	6.1%	8,712	7.7%	11,725	10.1%	33,706	7.8%	9,022	8.7%	2,152	31.3%	-2,703	-23.1%
Communications Unit	-746	—	-1,999	—	-2,808	—	-6,176	—	-11,729	—	-543	—	203	—	5,633	—
Others	-215	—	52	0.2%	118	0.4%	-2,972	—	-3,017	—	2,178	7.1%	2,393	—	5,150	—
Others	-6,159	—	-6,800	—	-7,057	—	-8,779	—	-28,795	—	-9,922	—	-3,763	—	-1,143	—
Total business profit	45,323	9.2%	44,386	8.5%	37,475	7.3%	19,799	4.0%	146,983	7.3%	23,656	4.9%	-21,667	-47.8%	3,857	19.5%
Corporate gains and others	23,388	—	-8,786	—	20,970	—	-6,363	—	29,209	—	26,821	—	3,433	14.7%	33,184	—
Profit before income taxes	68,711	14.0%	35,600	6.8%	58,445	11.4%	13,436	2.7%	176,192	8.7%	50,477	10.5%	-18,234	-26.5%	37,041	275.7%

5. Orders by Reporting Segment

(Unit: Yen in millions)

	FY Mar. 2023										FY Mar. 2024		Change compared with			
	Q1		Q2		Q3		Q4		Full year		Q1		Q1 of FY Mar. 2023		Q4 of FY Mar. 2023	
	Amount	%*	Amount	%*	Amount	%*	Amount	%*	Amount	%*	Amount	%*	Amount	%	Amount	%
Core Components Business	143,043	28.6%	155,213	30.0%	148,276	29.4%	123,286	26.7%	569,818	28.7%	134,620	27.6%	-8,423	-5.9%	11,334	9.2%
Industrial & Automotive Components Unit	49,027	9.8%	52,009	10.0%	52,046	10.3%	49,752	10.8%	202,834	10.2%	57,939	11.9%	8,912	18.2%	8,187	16.5%
Semiconductor Components Unit	87,161	17.4%	96,058	18.6%	88,881	17.6%	66,300	14.3%	338,400	17.1%	69,615	14.3%	-17,546	-20.1%	3,315	5.0%
Others	6,855	1.4%	7,146	1.4%	7,349	1.5%	7,234	1.6%	28,584	1.4%	7,066	1.4%	211	3.1%	-168	-2.3%
Electronic Components Business	98,139	19.6%	100,156	19.3%	90,779	18.0%	75,434	16.3%	364,508	18.4%	85,552	17.6%	-12,587	-12.8%	10,118	13.4%
Solutions Business	261,288	52.3%	265,900	51.4%	267,504	53.1%	270,832	58.7%	1,065,524	53.7%	270,175	55.5%	8,887	3.4%	-657	-0.2%
Industrial Tools Unit	82,181	16.4%	81,038	15.7%	76,216	15.1%	70,260	15.2%	309,695	15.6%	80,723	16.6%	-1,458	-1.8%	10,463	14.9%
Document Solutions Unit	100,834	20.2%	104,518	20.2%	112,539	22.3%	115,708	25.1%	433,599	21.8%	102,899	21.1%	2,065	2.0%	-12,809	-11.1%
Communications Unit	49,839	10.0%	48,919	9.4%	50,263	10.0%	60,817	13.2%	209,838	10.6%	57,090	11.7%	7,251	14.5%	-3,727	-6.1%
Others	28,434	5.7%	31,425	6.1%	28,486	5.7%	24,047	5.2%	112,392	5.7%	29,463	6.1%	1,029	3.6%	5,416	22.5%
Others	5,024	1.0%	4,126	0.8%	5,097	1.0%	5,079	1.1%	19,326	1.0%	4,744	1.0%	-280	-5.6%	-335	-6.6%
Adjustments and eliminations	-7,765	-1.5%	-7,627	-1.5%	-7,638	-1.5%	-12,879	-2.8%	-35,909	-1.8%	-8,321	-1.7%	-556	—	4,558	—
Orders	499,729	100.0%	517,768	100.0%	504,018	100.0%	461,752	100.0%	1,983,267	100.0%	486,770	100.0%	-12,959	-2.6%	25,018	5.4%

* % represents the component ratio.

6. Capital Expenditures by Reporting Segment

(Unit: Yen in millions)

	FY Mar. 2023										FY Mar. 2024		Change compared with			
	Q1		Q2		Q3		Q4		Full year		Q1		Q1 of FY Mar. 2023		Q4 of FY Mar. 2023	
	Amount	%*	Amount	%*	Amount	%*	Amount	%*	Amount	%*	Amount	%*	Amount	%	Amount	%
Core Components Business	12,941	29.2%	15,371	37.5%	19,584	46.9%	18,733	40.1%	66,629	38.3%	9,854	32.9%	-3,087	-23.9%	-8,879	-47.4%
Electronic Components Business	12,497	28.2%	12,696	30.9%	9,781	23.4%	14,144	30.2%	49,118	28.3%	9,097	30.4%	-3,400	-27.2%	-5,047	-35.7%
Solutions Business	4,726	10.6%	7,102	17.3%	7,782	18.7%	8,034	17.2%	27,644	15.9%	5,627	18.8%	901	19.1%	-2,407	-30.0%
Others	9,345	21.1%	1,190	2.9%	1,207	2.9%	1,355	2.9%	13,097	7.5%	1,237	4.1%	-8,108	-86.8%	-118	-8.7%
Corporate	4,858	10.9%	4,690	11.4%	3,367	8.1%	4,498	9.6%	17,413	10.0%	4,146	13.8%	-712	-14.7%	-352	-7.8%
Total	44,367	100.0%	41,049	100.0%	41,721	100.0%	46,764	100.0%	173,901	100.0%	29,961	100.0%	-14,406	-32.5%	-16,803	-35.9%

*% represents the component ratio.

7. Depreciation Charge of Property, Plant and Equipment by Reporting Segment

(Unit: Yen in millions)

	FY Mar. 2023										FY Mar. 2024		Change compared with			
	Q1		Q2		Q3		Q4		Full year		Q1		Q1 of FY Mar. 2023		Q4 of FY Mar. 2023	
	Amount	%*	Amount	%*	Amount	%*	Amount	%*	Amount	%*	Amount	%*	Amount	%	Amount	%
Core Components Business	9,671	38.2%	10,361	38.6%	10,891	38.6%	11,195	39.4%	42,118	38.7%	10,776	40.8%	1,105	11.4%	-419	-3.7%
Electronic Components Business	6,770	26.8%	7,106	26.5%	7,680	27.3%	8,033	28.2%	29,589	27.2%	6,988	26.5%	218	3.2%	-1,045	-13.0%
Solutions Business	6,721	26.6%	6,996	26.0%	7,007	24.9%	6,820	24.0%	27,544	25.3%	6,128	23.2%	-593	-8.8%	-692	-10.1%
Others	998	3.9%	1,127	4.2%	1,189	4.2%	1,195	4.2%	4,509	4.2%	1,149	4.4%	151	15.1%	-46	-3.8%
Corporate	1,150	4.5%	1,258	4.7%	1,405	5.0%	1,184	4.2%	4,997	4.6%	1,358	5.1%	208	18.1%	174	14.7%
Total	25,310	100.0%	26,848	100.0%	28,172	100.0%	28,427	100.0%	108,757	100.0%	26,399	100.0%	1,089	4.3%	-2,028	-7.1%

*% represents the component ratio.

8. R&D Expenses by Reporting Segment

(Unit: Yen in millions)

	FY Mar. 2023										FY Mar. 2024		Change compared with			
	Q1		Q2		Q3		Q4		Full year		Q1		Q1 of FY Mar. 2023		Q4 of FY Mar. 2023	
	Amount	%*	Amount	%*	Amount	%*	Amount	%*	Amount	%*	Amount	%*	Amount	%	Amount	%
Core Components Business	4,104	18.3%	4,093	17.6%	4,179	17.6%	4,087	16.5%	16,463	17.5%	4,418	17.7%	314	7.7%	331	8.1%
Electronic Components Business	3,714	16.6%	3,756	16.1%	3,852	16.2%	3,331	13.5%	14,653	15.5%	3,630	14.5%	-84	-2.3%	299	9.0%
Solutions Business	10,761	48.0%	11,074	47.5%	11,178	46.9%	12,055	48.7%	45,068	47.8%	9,787	39.2%	-974	-9.1%	-2,268	-18.8%
Others	3,846	17.1%	4,369	18.8%	4,604	19.3%	5,274	21.3%	18,093	19.2%	7,149	28.6%	3,303	85.9%	1,875	35.6%
Total	22,425	100.0%	23,292	100.0%	23,813	100.0%	24,747	100.0%	94,277	100.0%	24,984	100.0%	2,559	11.4%	237	1.0%

*% represents the component ratio.

9. Sales Revenue by Geographic Segment

(Unit: Yen in millions)

	FY Mar. 2023										FY Mar. 2024		Change compared with			
	Q1		Q2		Q3		Q4		Full year		Q1		Q1 of FY Mar. 2023		Q4 of FY Mar. 2023	
	Amount	%*	Amount	%*	Amount	%*	Amount	%*	Amount	%*	Amount	%*	Amount	%	Amount	%
Japan	137,532	28.0%	141,263	27.2%	139,199	27.1%	152,291	30.5%	570,285	28.2%	142,416	29.7%	4,884	3.6%	-9,875	-6.5%
Asia	131,319	26.7%	151,603	29.1%	143,314	27.9%	117,222	23.5%	543,458	26.8%	115,570	24.1%	-15,749	-12.0%	-1,652	-1.4%
United States of America	113,548	23.0%	117,406	22.6%	114,730	22.3%	105,884	21.2%	451,568	22.3%	107,279	22.4%	-6,269	-5.5%	1,395	1.3%
Europe	91,446	18.6%	89,722	17.2%	96,229	18.7%	103,744	20.8%	381,141	18.8%	94,835	19.8%	3,389	3.7%	-8,909	-8.6%
Others	18,109	3.7%	20,224	3.9%	20,853	4.0%	19,694	4.0%	78,880	3.9%	19,320	4.0%	1,211	6.7%	-374	-1.9%
Sales revenue	491,954	100.0%	520,218	100.0%	514,325	100.0%	498,835	100.0%	2,025,332	100.0%	479,420	100.0%	-12,534	-2.5%	-19,415	-3.9%

*% represents the component ratio.

10. Number of employees

(As of the end of each quarter)

	FY Mar. 2023				FY Mar. 2024
	Q1	Q2	Q3	Q4	
Total	83,456	82,300	81,930	81,209	81,752
Japan	27,967	28,007	28,034	28,555	28,840
Outside Japan	55,489	54,293	53,896	52,654	52,912